

# 台達電子2014年上半年財報法人說明會

## Delta Electronics, Inc.

### 1H 2014 Result Analyst Meeting

29 Jul 2014



- **本簡報財務數字係根據國際財務報導準則編製**  
**The financial numbers hereby are based on International Financial Reporting Standards (IFRS)**
- **合併數字係經由會計師核閱簽證**  
**Consolidated numbers were reviewed by CPA**



# 2014年第二季結算數字

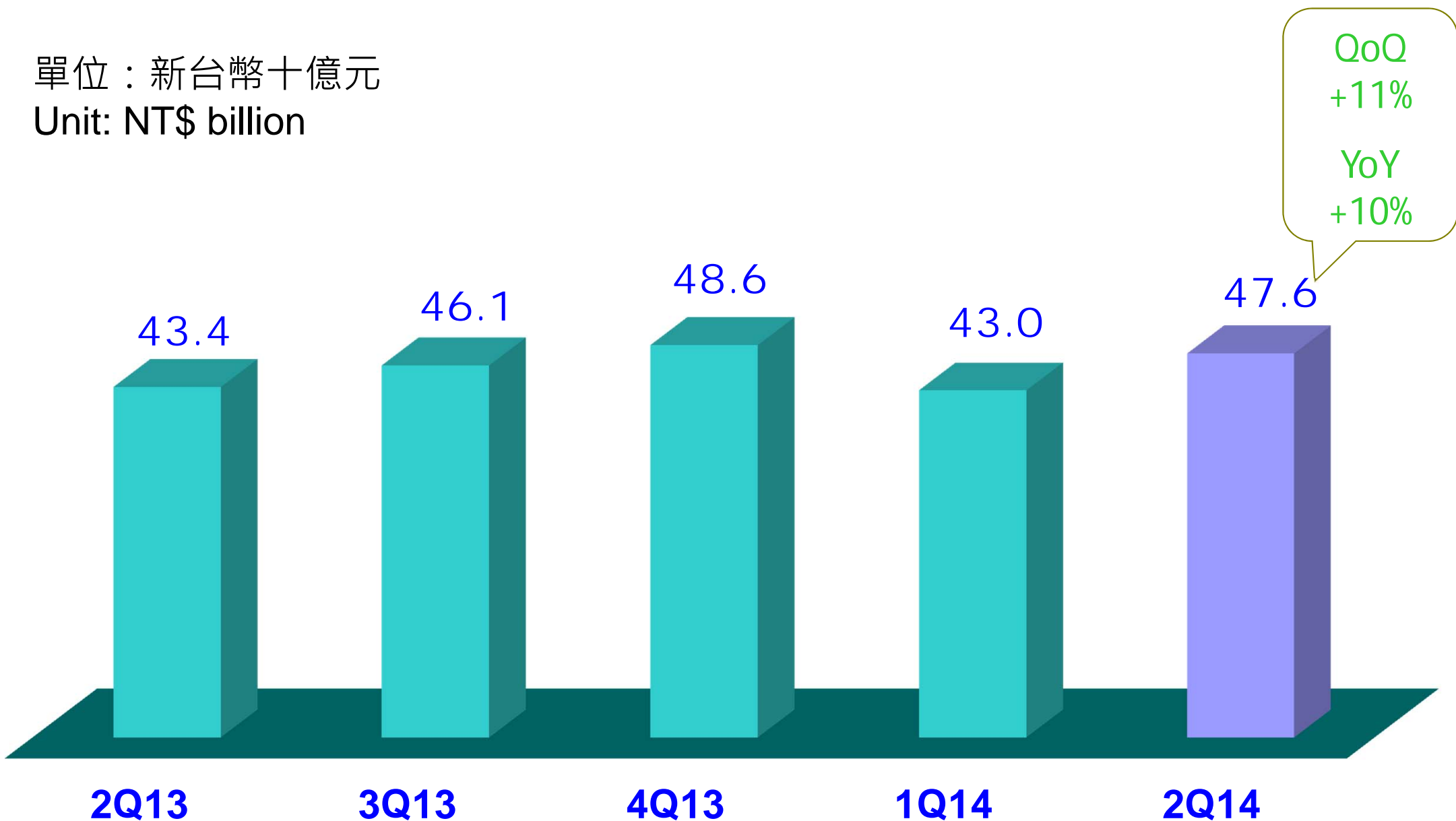
## 2014 Second Quarter Results



# 合併營收 Revenues

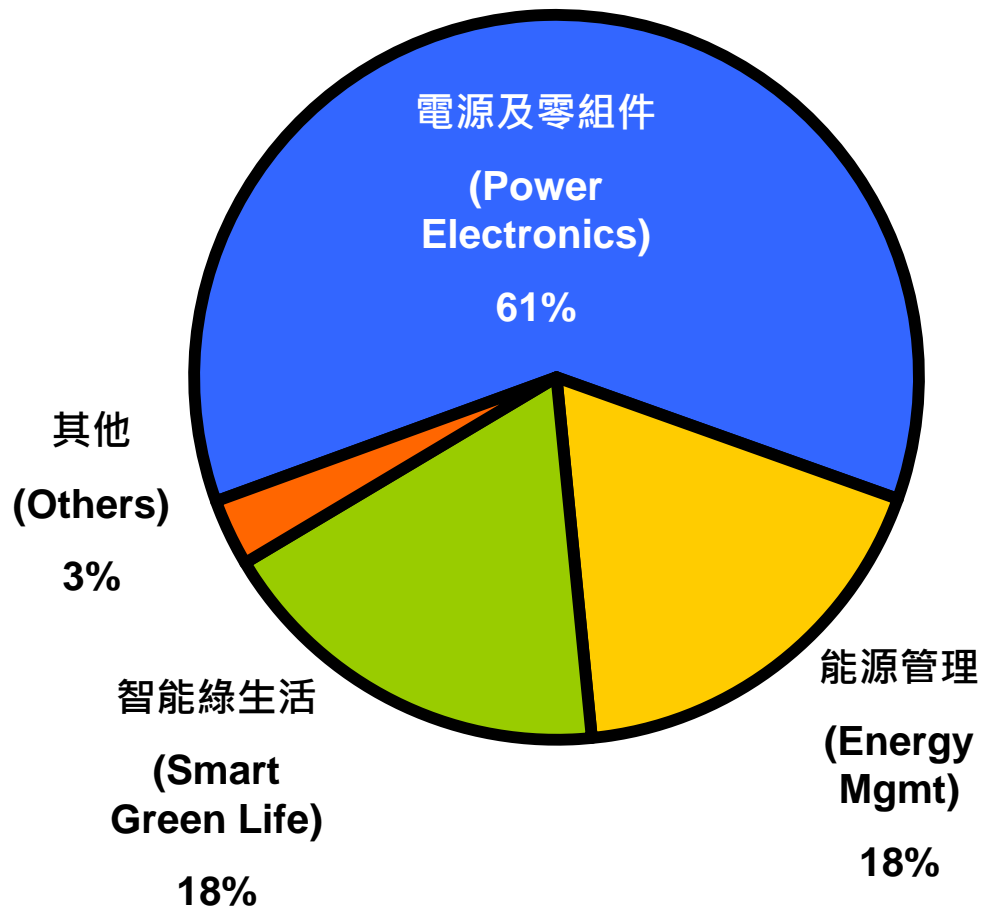
單位：新台幣十億元

Unit: NT\$ billion

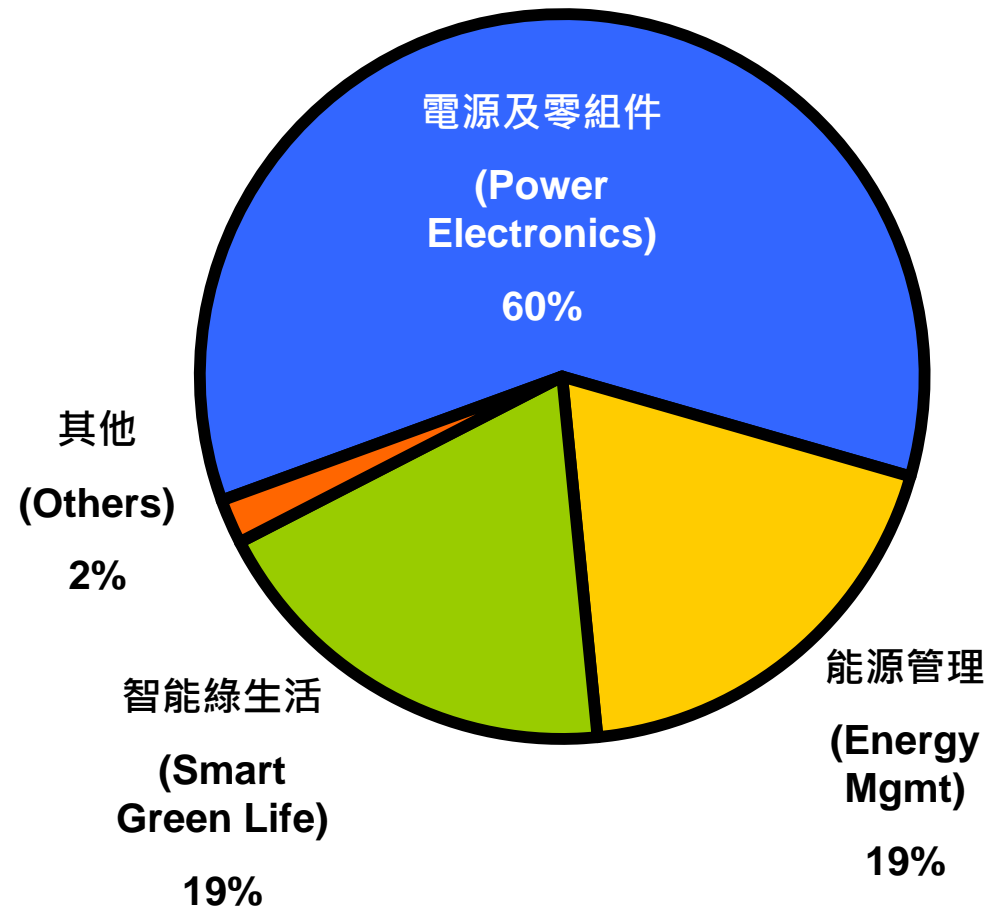


# 業務分類(一) Revenues by Business (1)

## 1Q14



## 2Q14





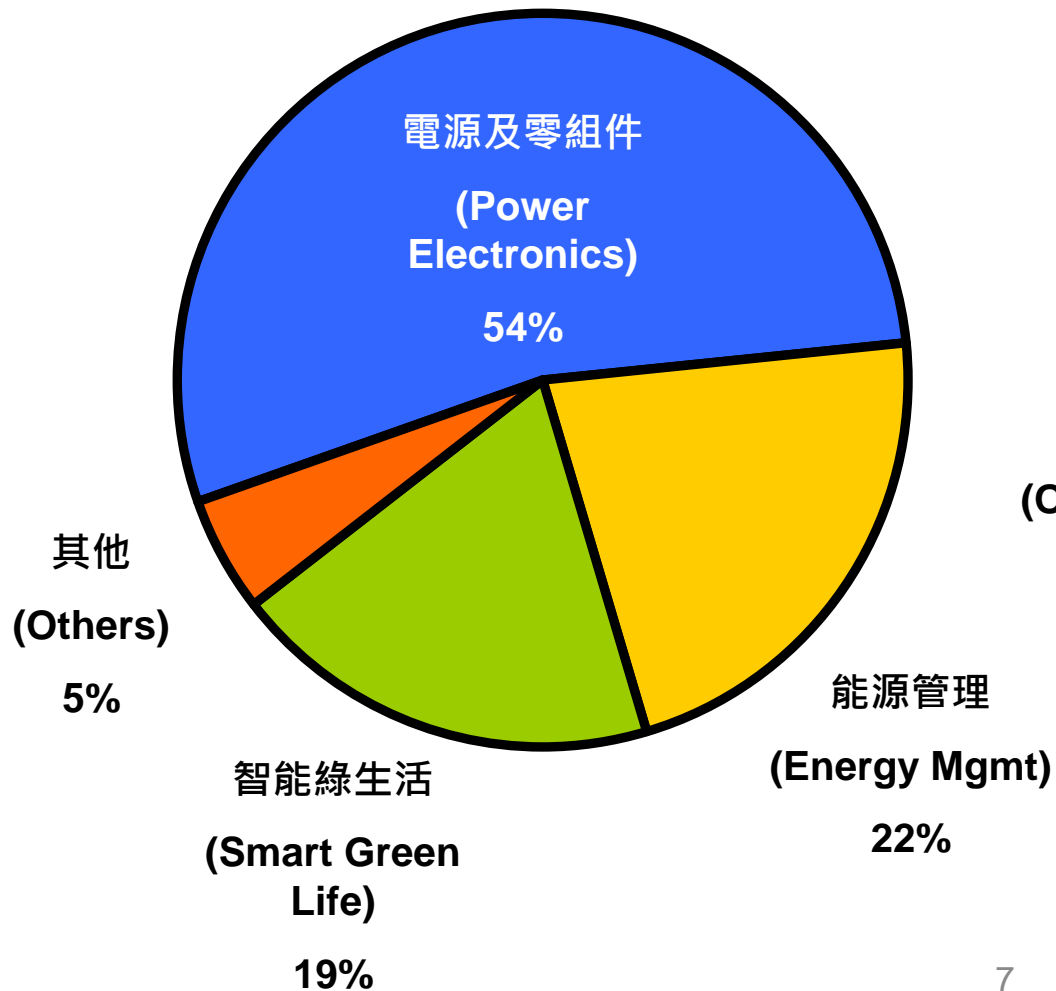
## 業務分類(一) Revenues by Business (1)

單位：新台幣百萬元  
Unit: NT\$ million

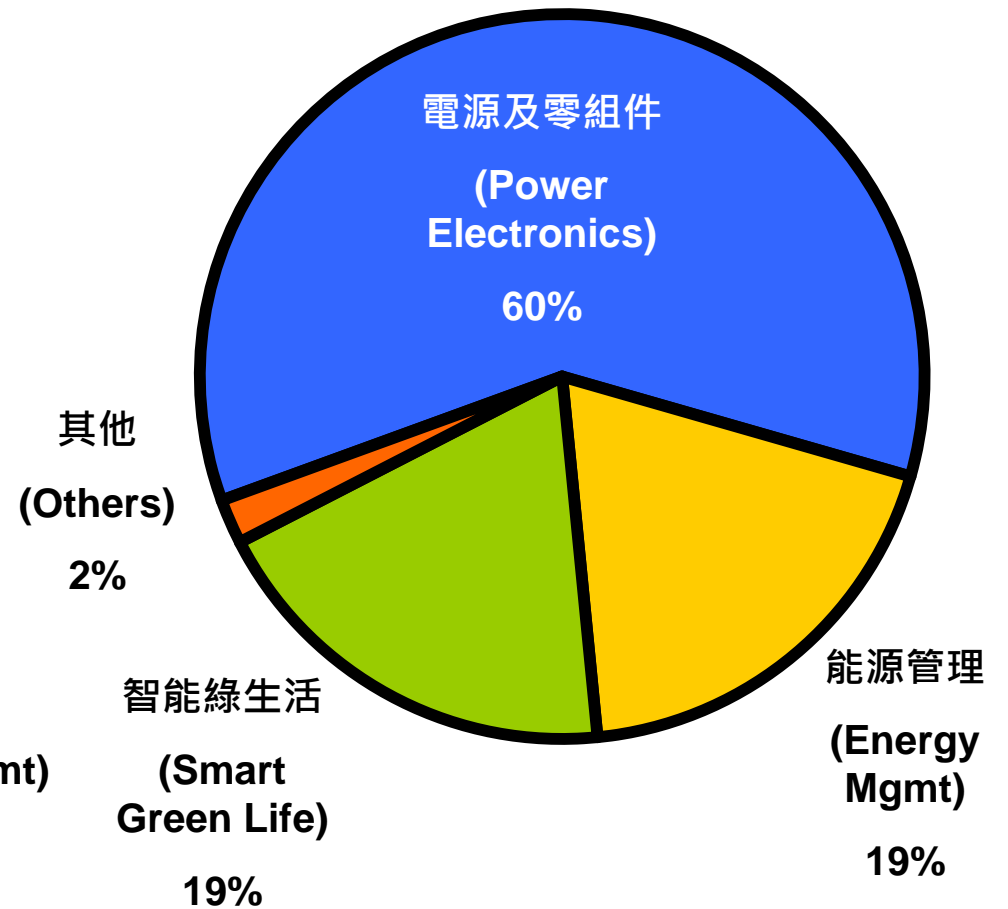
	1Q14	2Q14	Change
電源及零組件 (Power Electronics)	26,371	28,460	8%
能源管理 (Energy Management)	7,640	9,057	19%
智能綠生活 (Smart Green Life)	7,935	9,219	16%

# 業務分類(二) Revenues by Business (2)

**2Q13**



**2Q14**





## 業務分類(二) Revenues by Business (2)

單位：新台幣百萬元  
Unit: NT\$ million

	2Q13	2Q14	Change
電源及零組件 (Power Electronics)	23,537	28,460	21%
能源管理 (Energy Management)	9,374	9,057	-3%
智能綠生活 (Smart Green Life)	8,471	9,219	9%

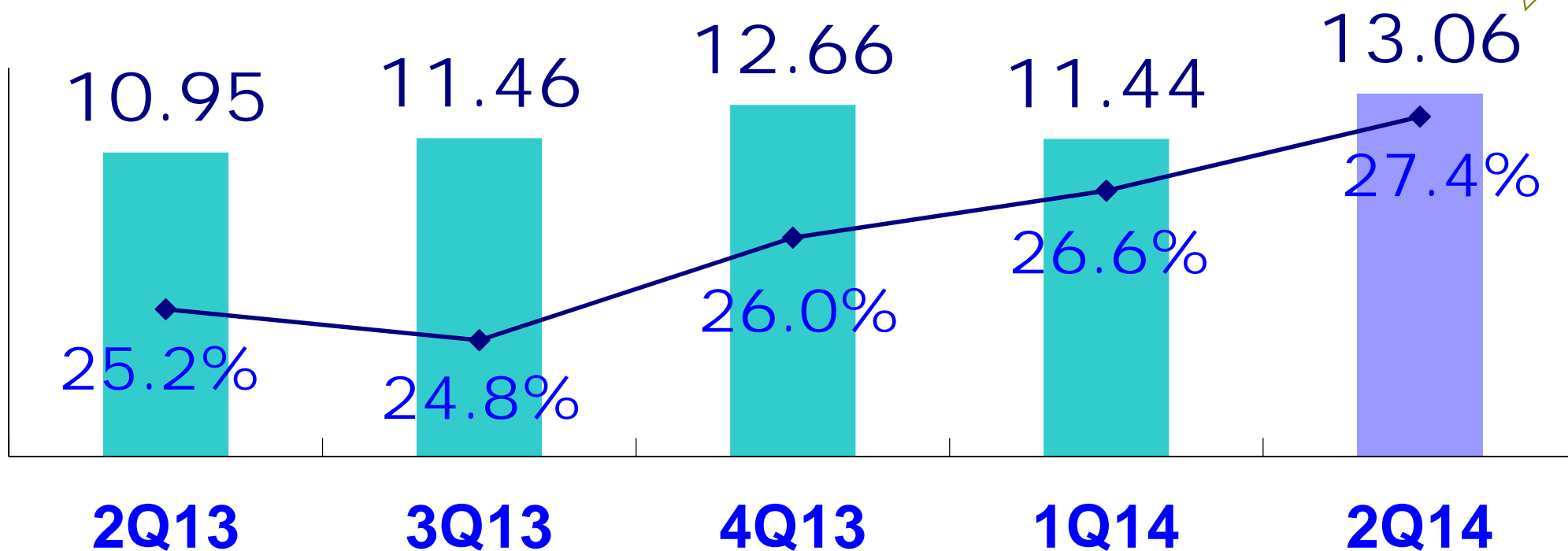




# 營業毛利 Gross Profit

單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales

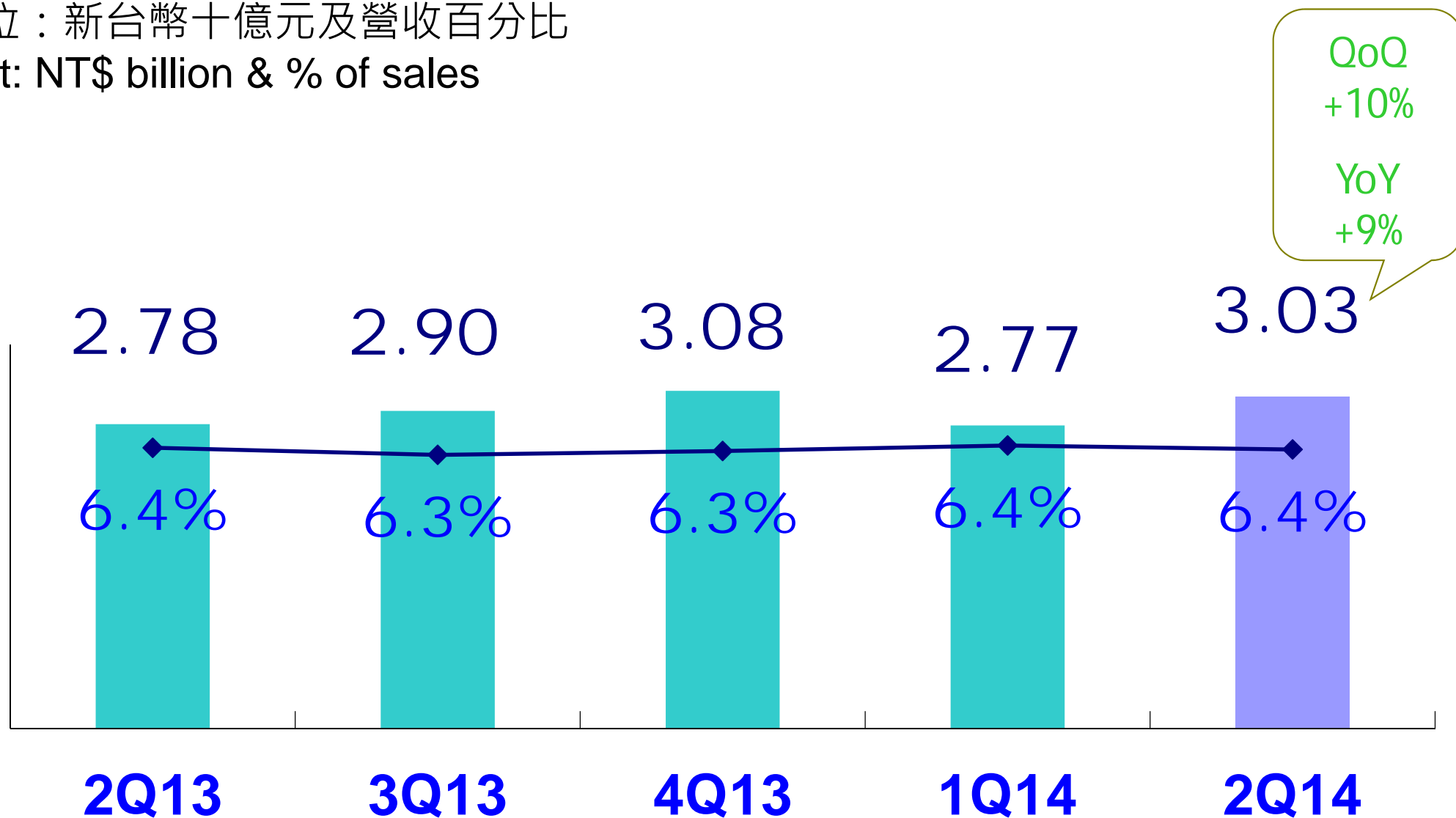
QoQ  
+14%  
YoY  
+19%





# 研發費用 R&D Expense

單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales

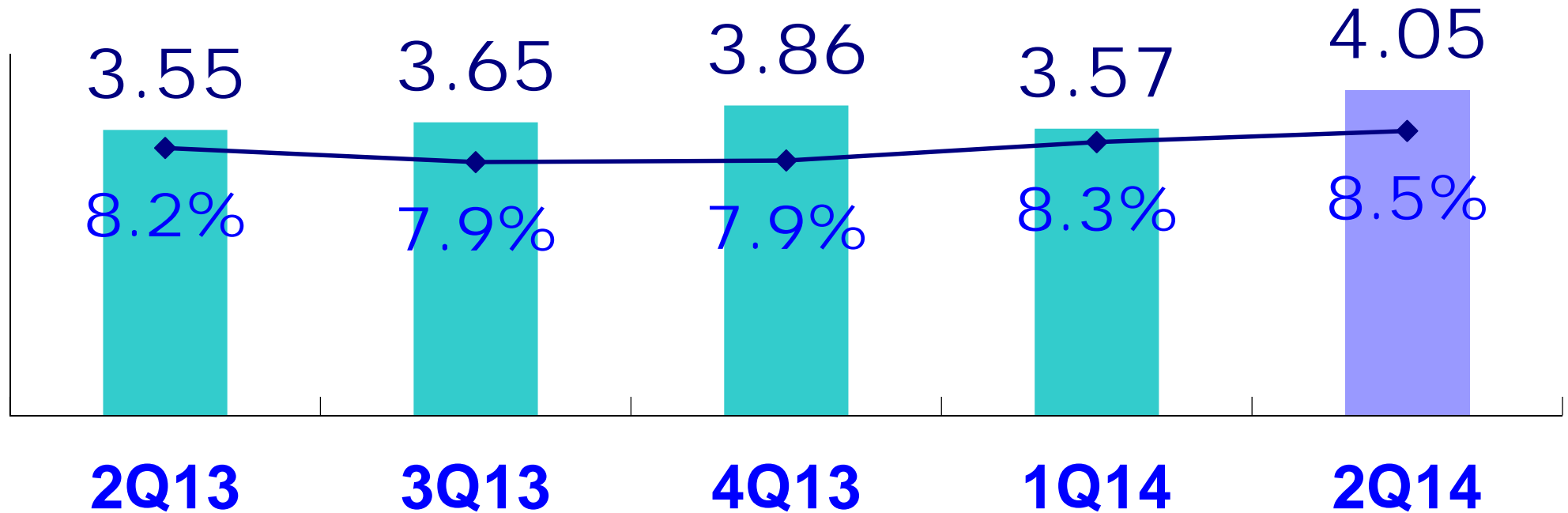




# 銷管費用 SG&A Expense

單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales

QoQ  
+13%  
YoY  
+14%

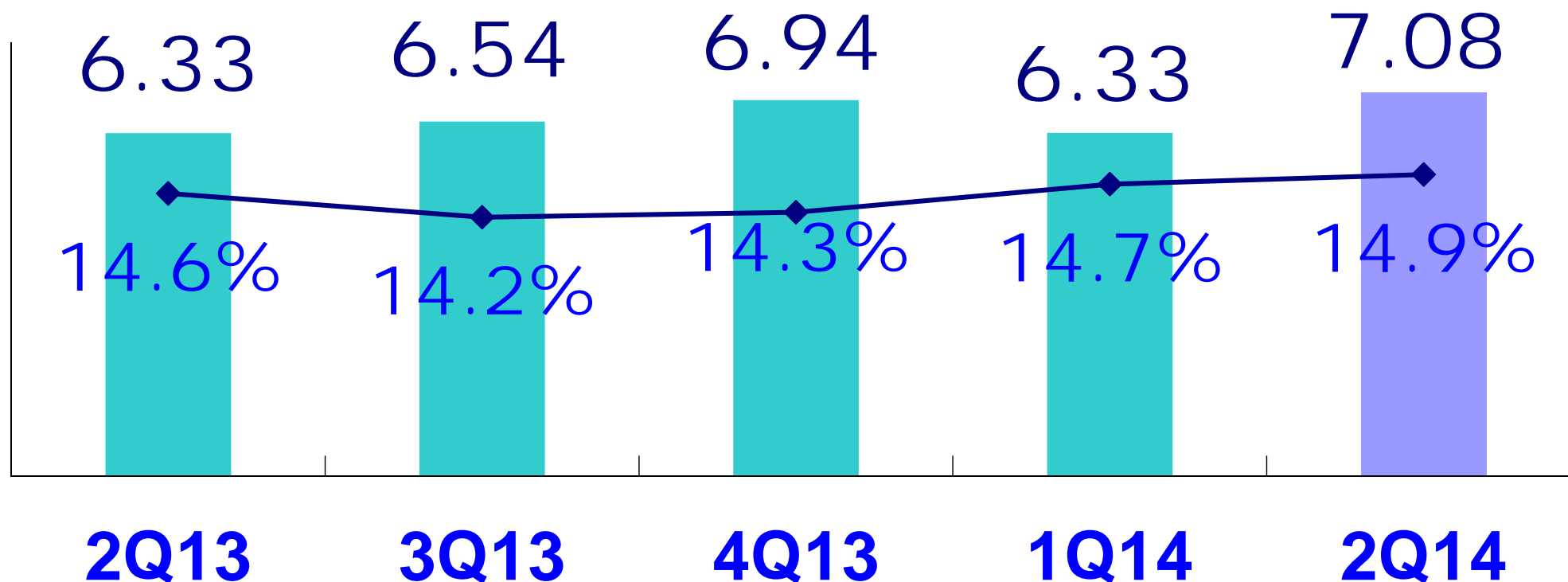




# 總營業費用 Operating Expense

單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales

QoQ  
+12%  
YoY  
+12%





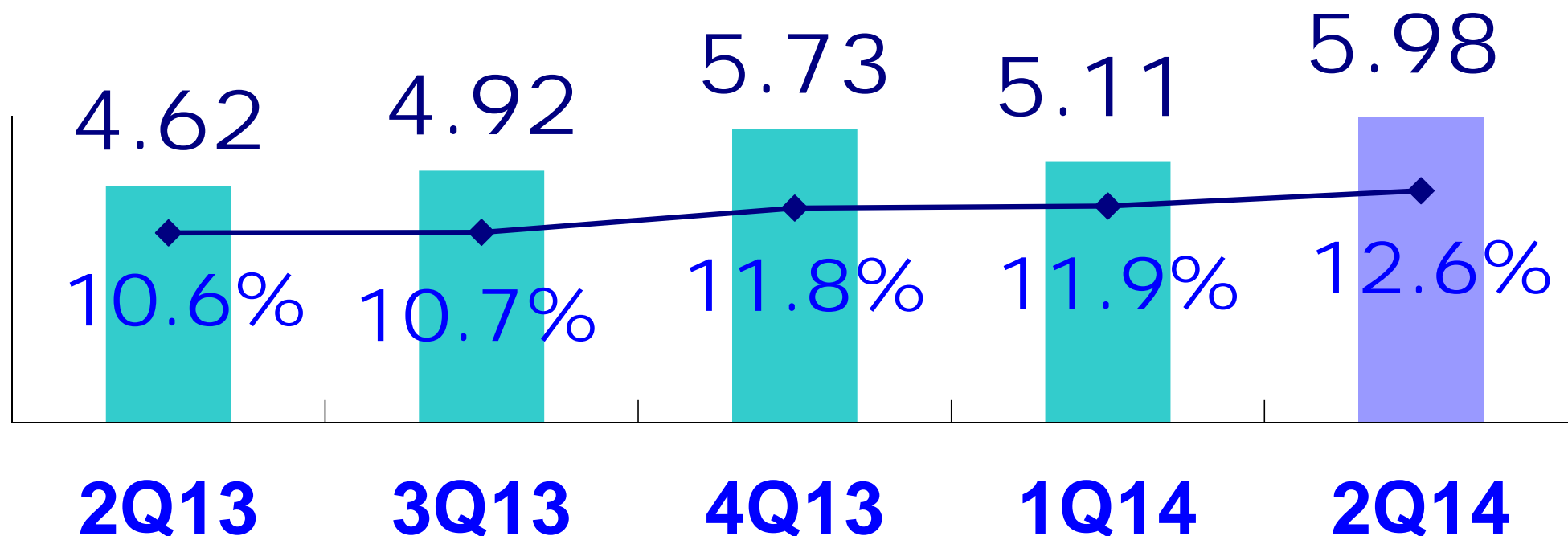
# 營業淨利

## Operating Profit

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

QoQ  
+17%  
YoY  
+29%





## 主要部門營業淨利 Operating Profit by Sector

單位：新台幣百萬元  
Unit: NT\$ million

	2Q13	1Q14	2Q14
電源及零組件 (Power Electronics)	2,960	4,219	4,472
能源管理 (Energy Management)	1,744	1,306	1,587
智能綠生活 (Smart Green Life)	775	658	1,085

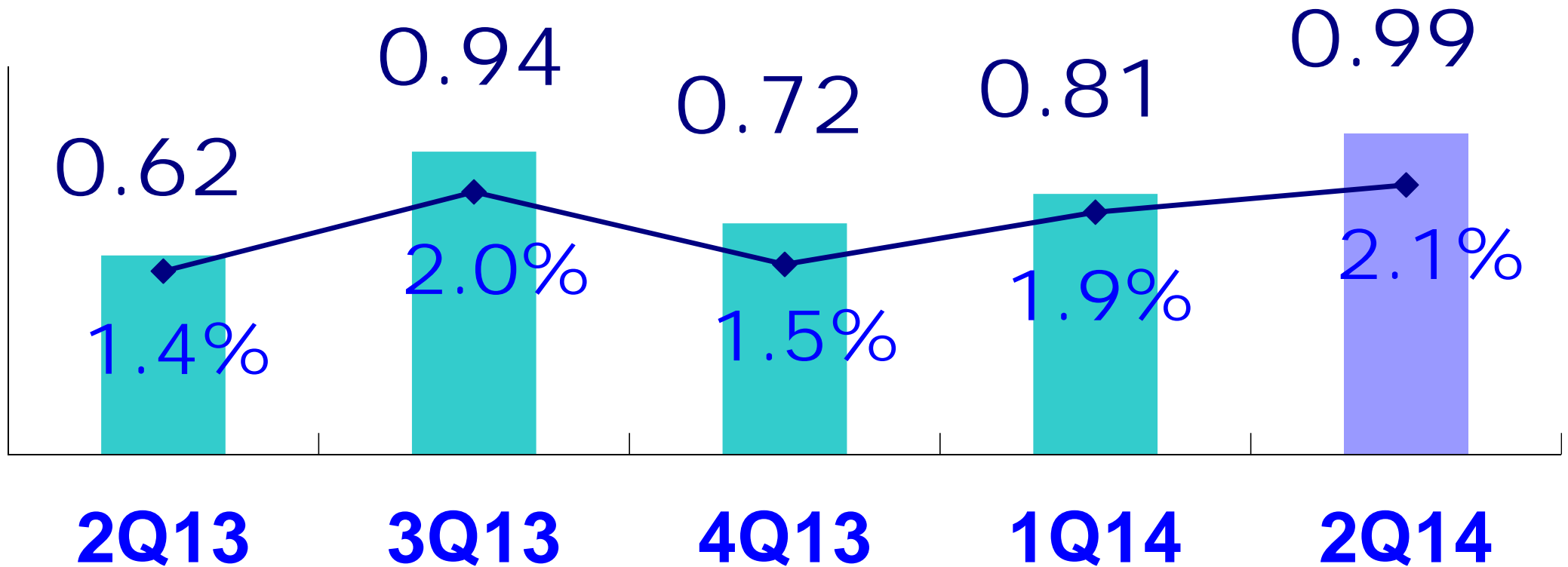


# 業外損益

## Non-Operating Profit

單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales

QoQ  
+23%  
YoY  
+61%





## 業外損益細項

# Non-Operating Income Breakdown

單位：新台幣百萬元  
Unit: NT\$ million

	1Q14	2Q14
處分投資(Investment disposal)	(14)	134
投資損益(Investment income)	219	261
利息收益(Interest income)	205	239
其他業外損益(Others)	396	358
合計(Total)	806	992





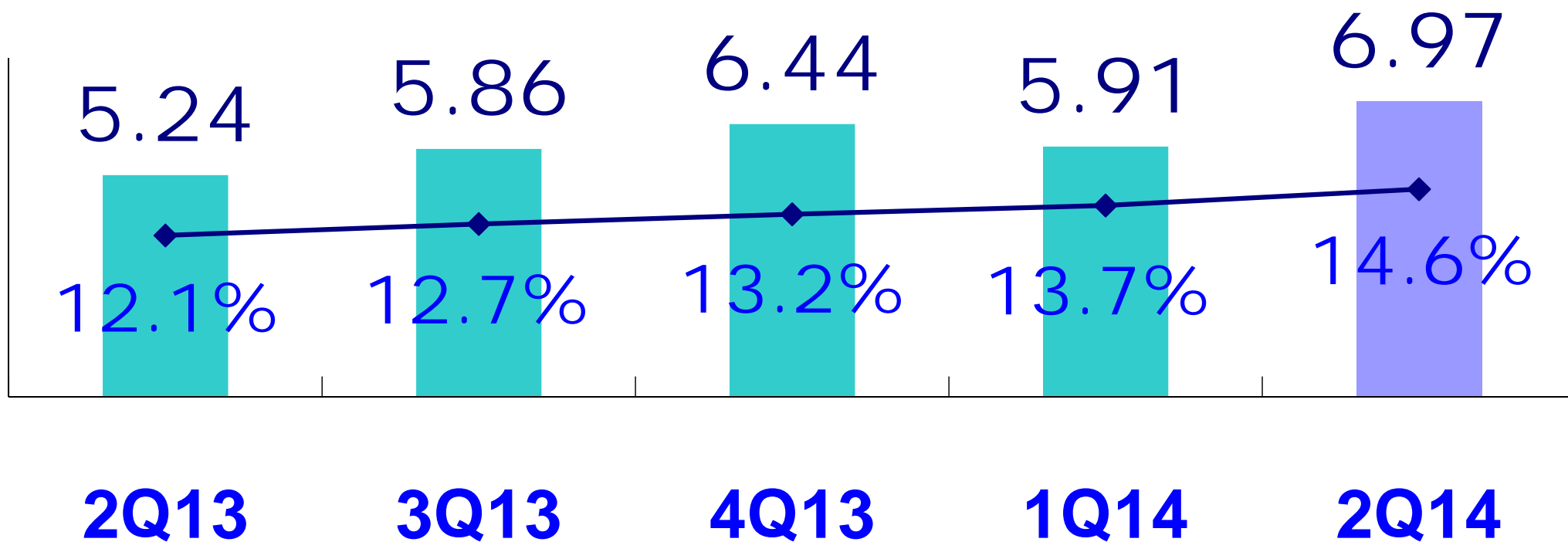
# 稅前淨利

## Net Income Before Tax

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

QoQ  
+18%  
YoY  
+33%





## 所得稅與少數股權 Tax & Minority Interest

單位：新台幣百萬元  
Unit: NT\$ million

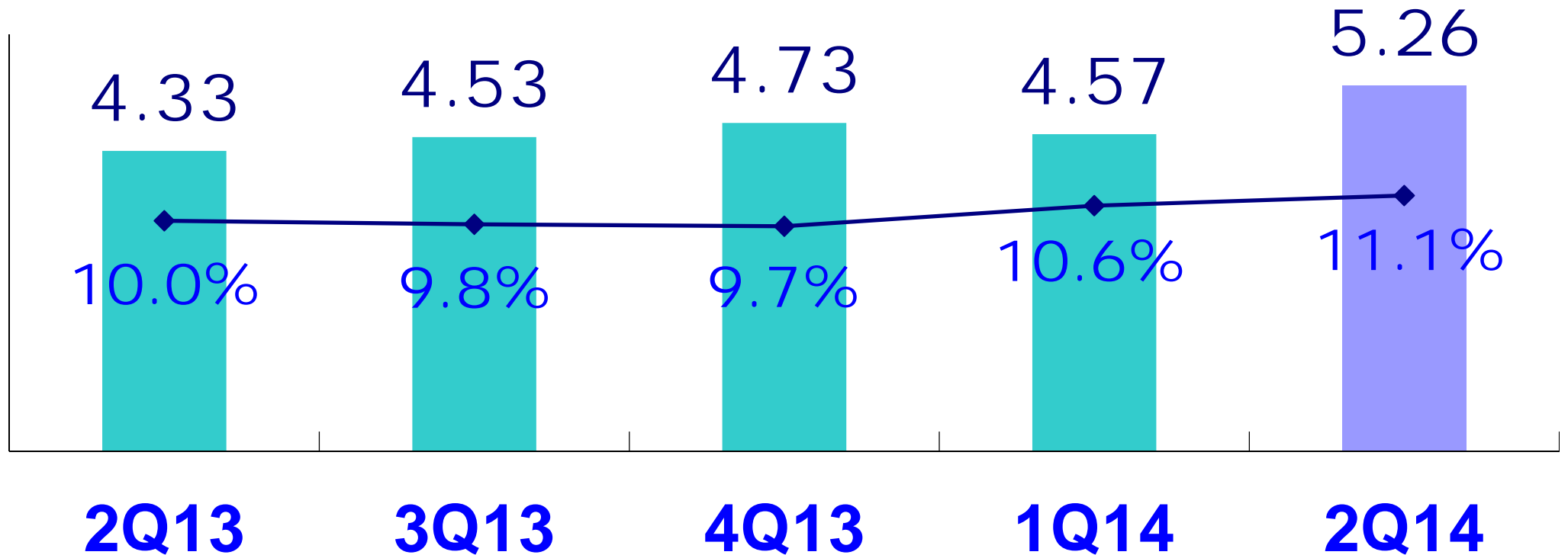
	1Q14	2Q14
稅前淨利(Net income before tax)	5,911	6,975
所得稅(Tax)	(987)	(1,218)
非控制權益(Non-controlling interest)	(356)	(493)
稅後淨利(Net income after tax)	4,569	5,264



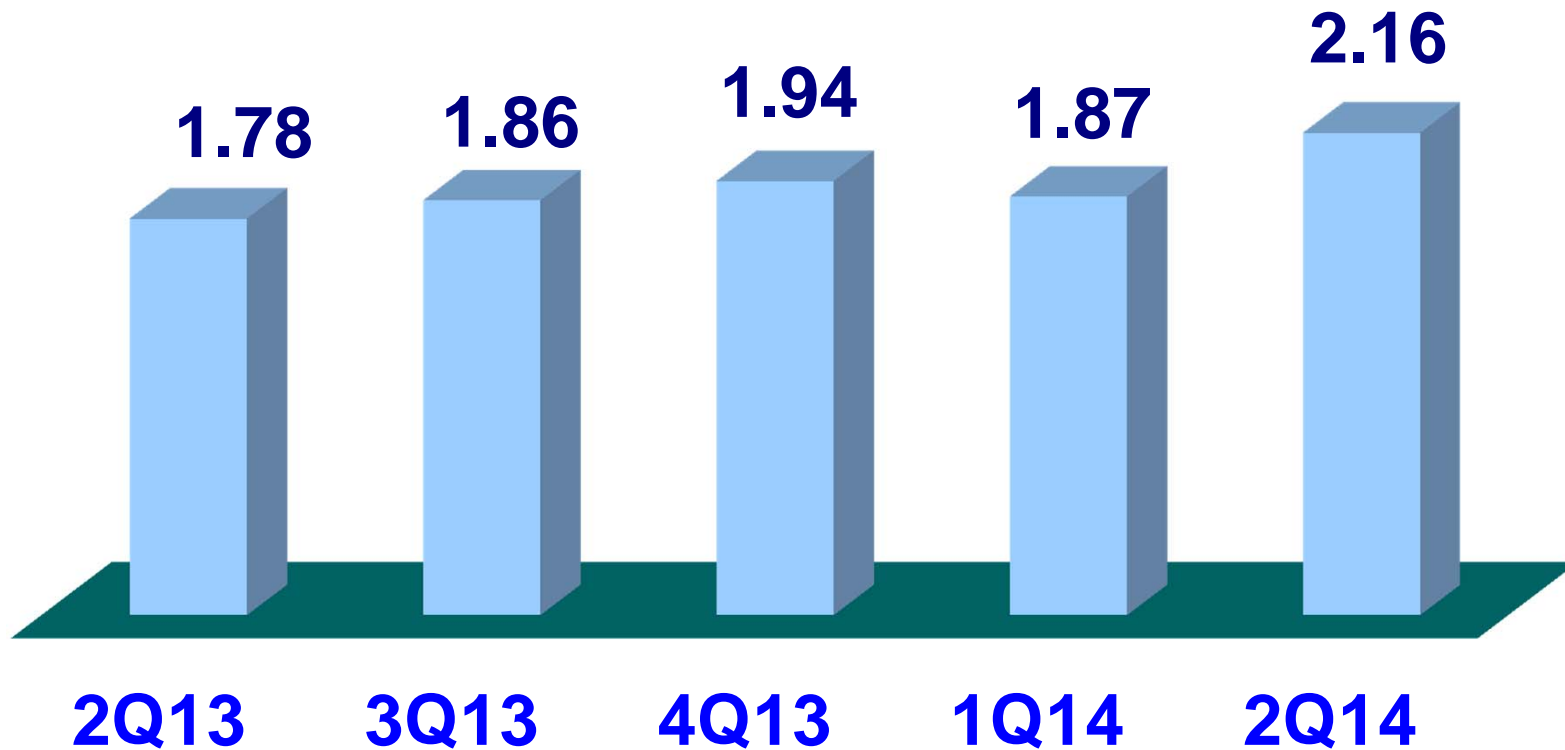
# 稅後淨利 Net Income After Tax

單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales

QoQ  
+15%  
YoY  
+22%



# 每股淨利(新台幣元) EPS (unit: NT\$)



\*每股盈餘之設算基於加權平均股數**24.38**億股

\***EPS based on weighted average shares outstanding of 2,438 million shares.**



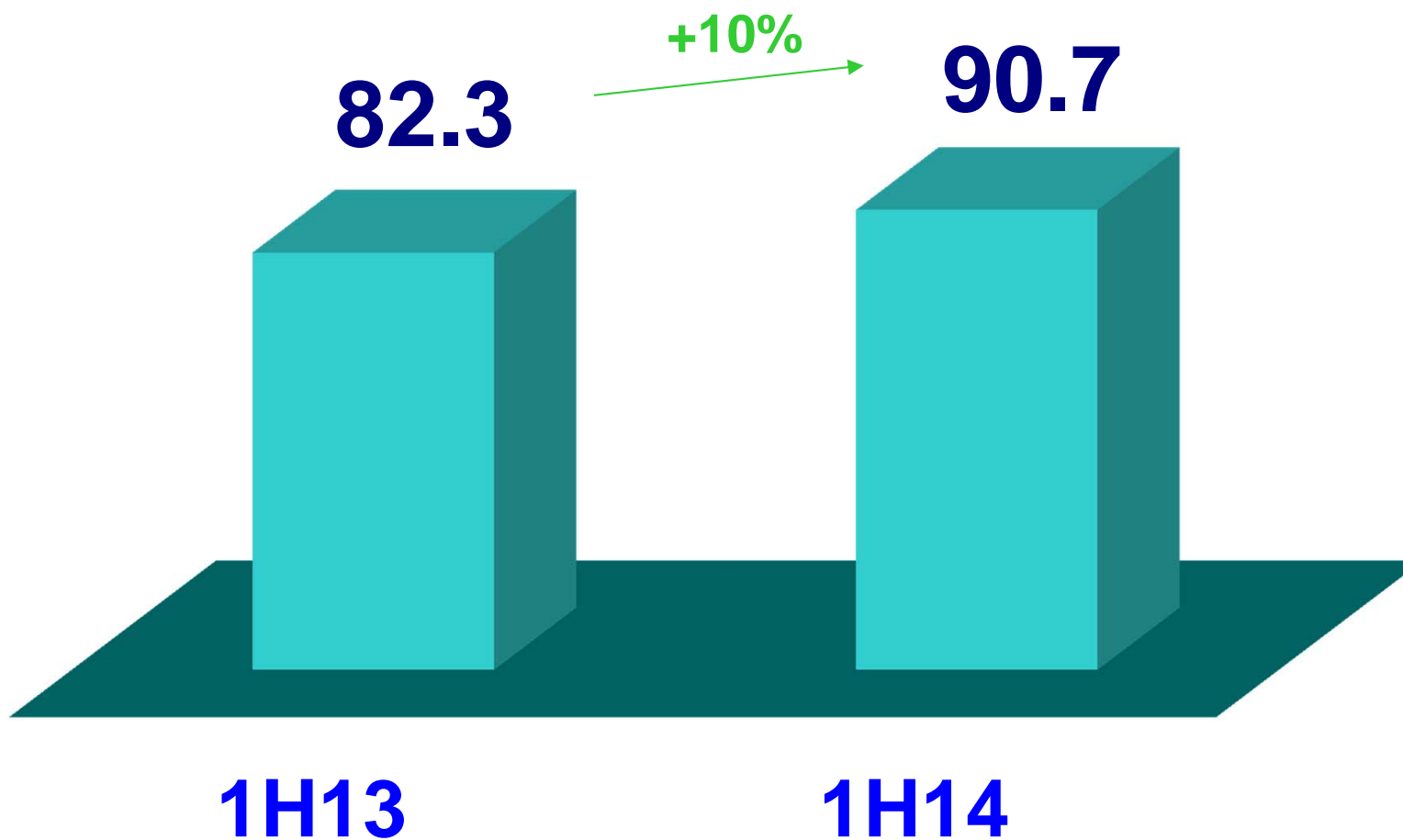
# 2014年上半年結算數字

## 2014 First Half Accumulated Results



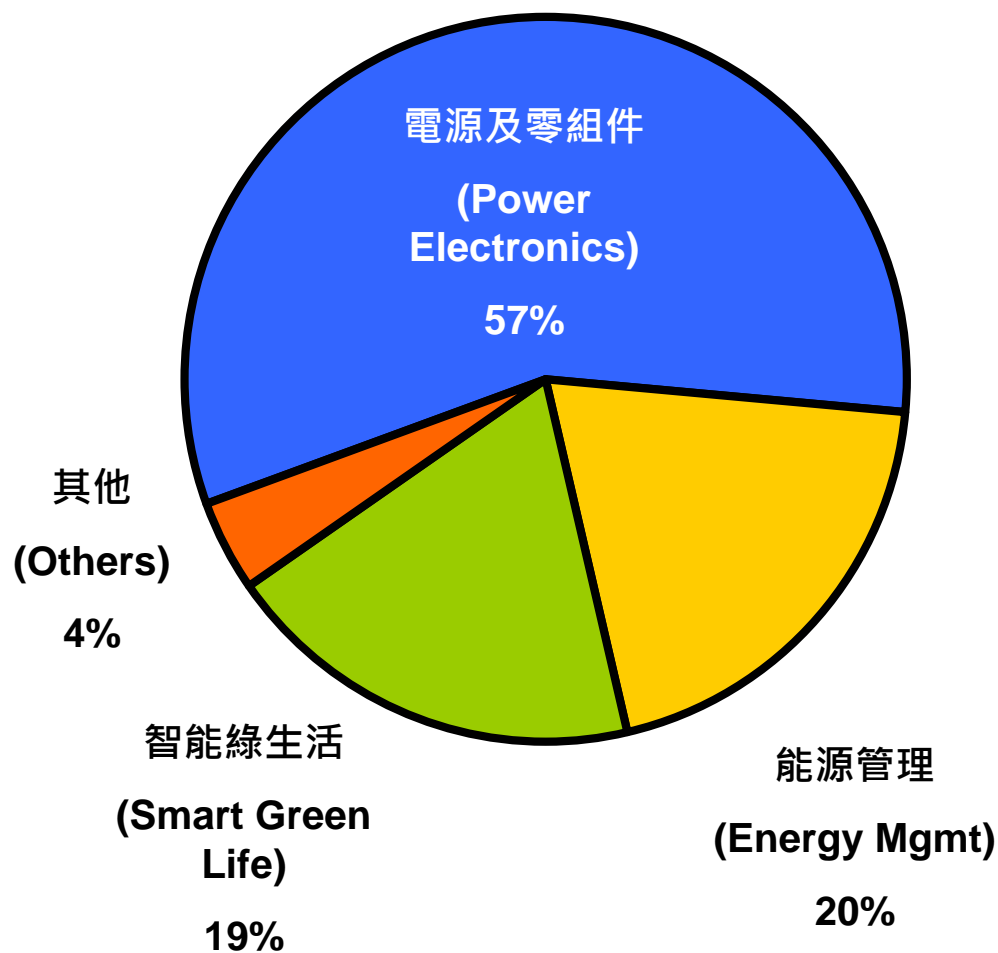
# 合併營收 Revenues

單位：新台幣十億元  
Unit: NT\$ billion

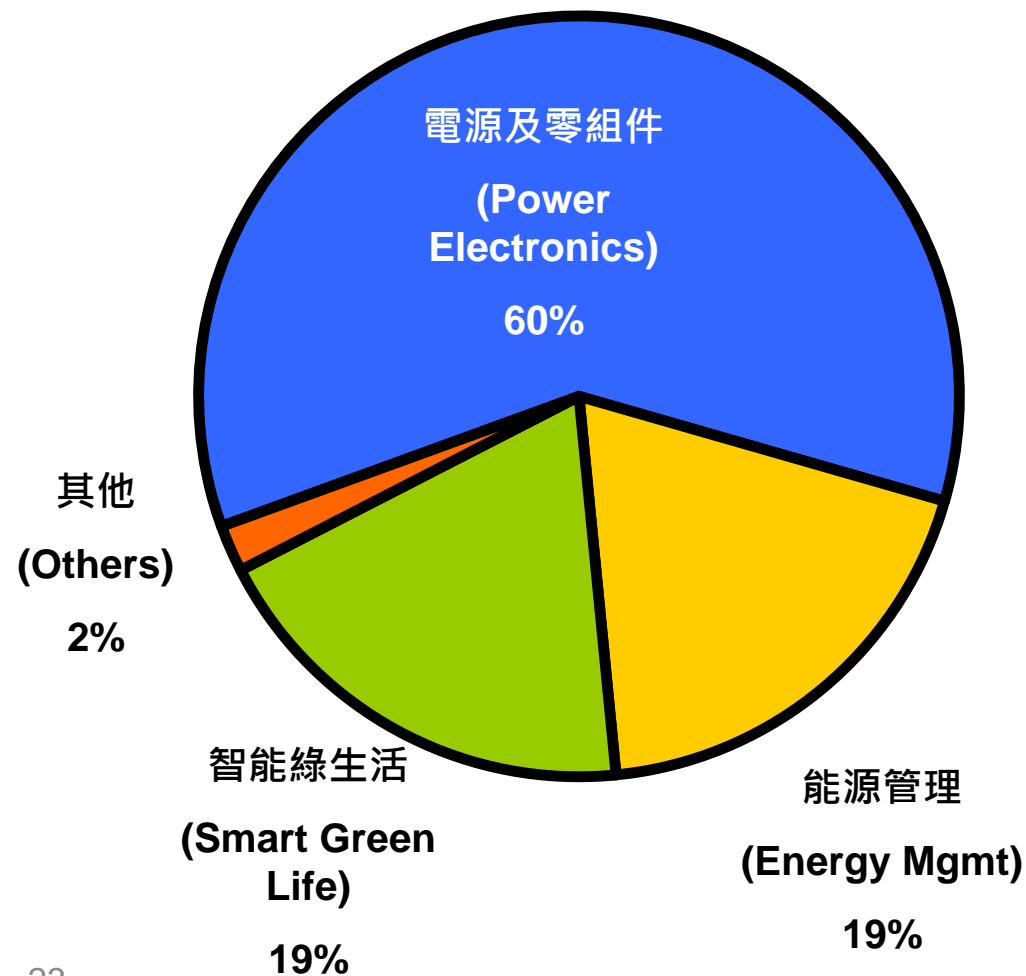


## Revenues by Business

### 1H13



### 1H14





## Revenues by Business

單位：新台幣百萬元

Unit: NT\$ million

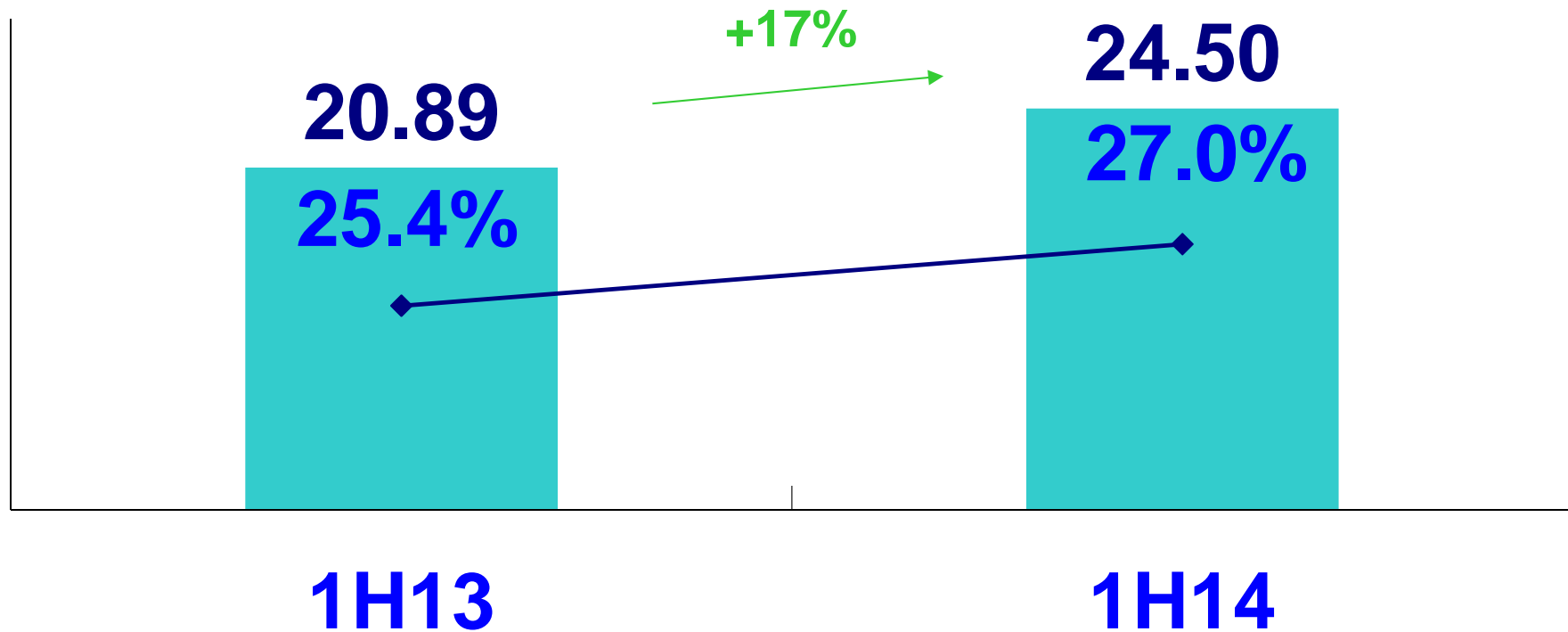
	1H13	1H14	Change
電源及零組件 (Power Electronics)	46,462	54,832	18%
能源管理 (Energy Management)	16,342	16,698	2%
智能綠生活 (Smart Green Life)	15,897	17,154	8%



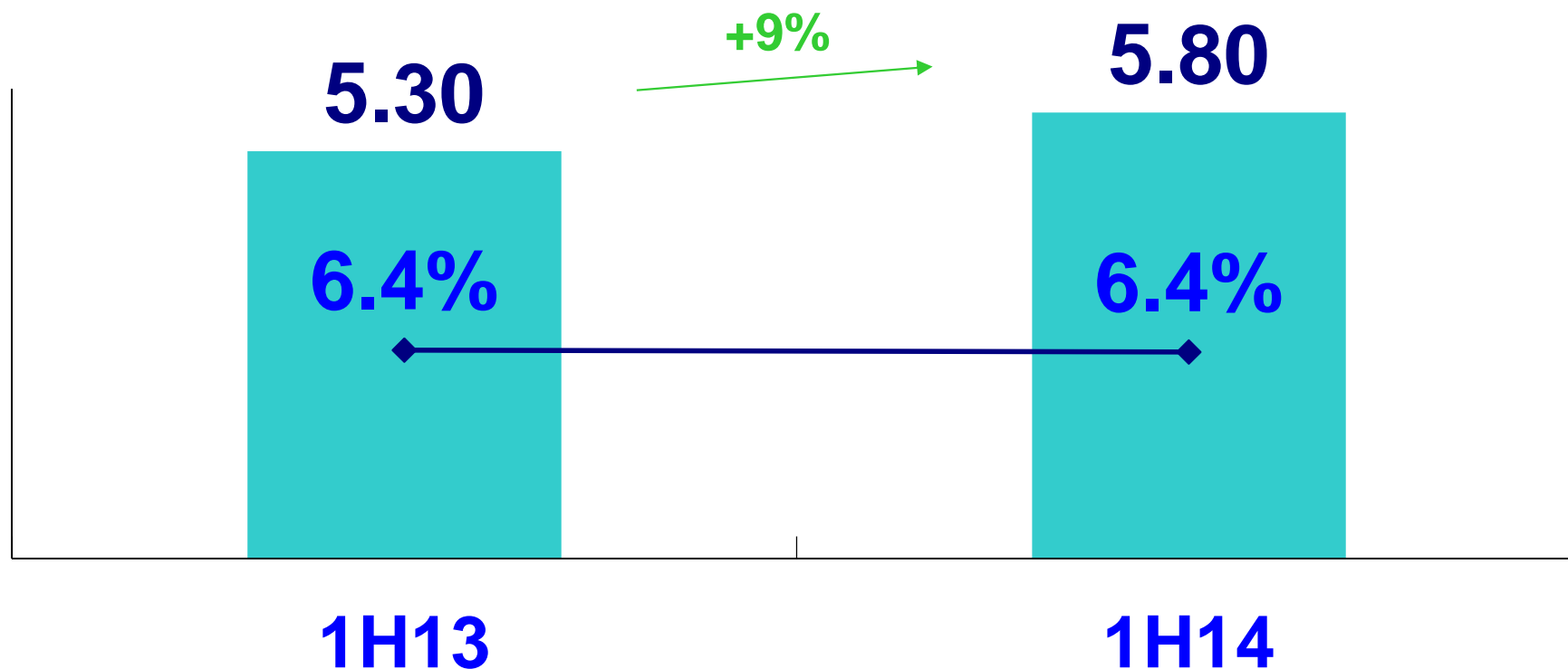


# 營業毛利 Gross Profit

單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales



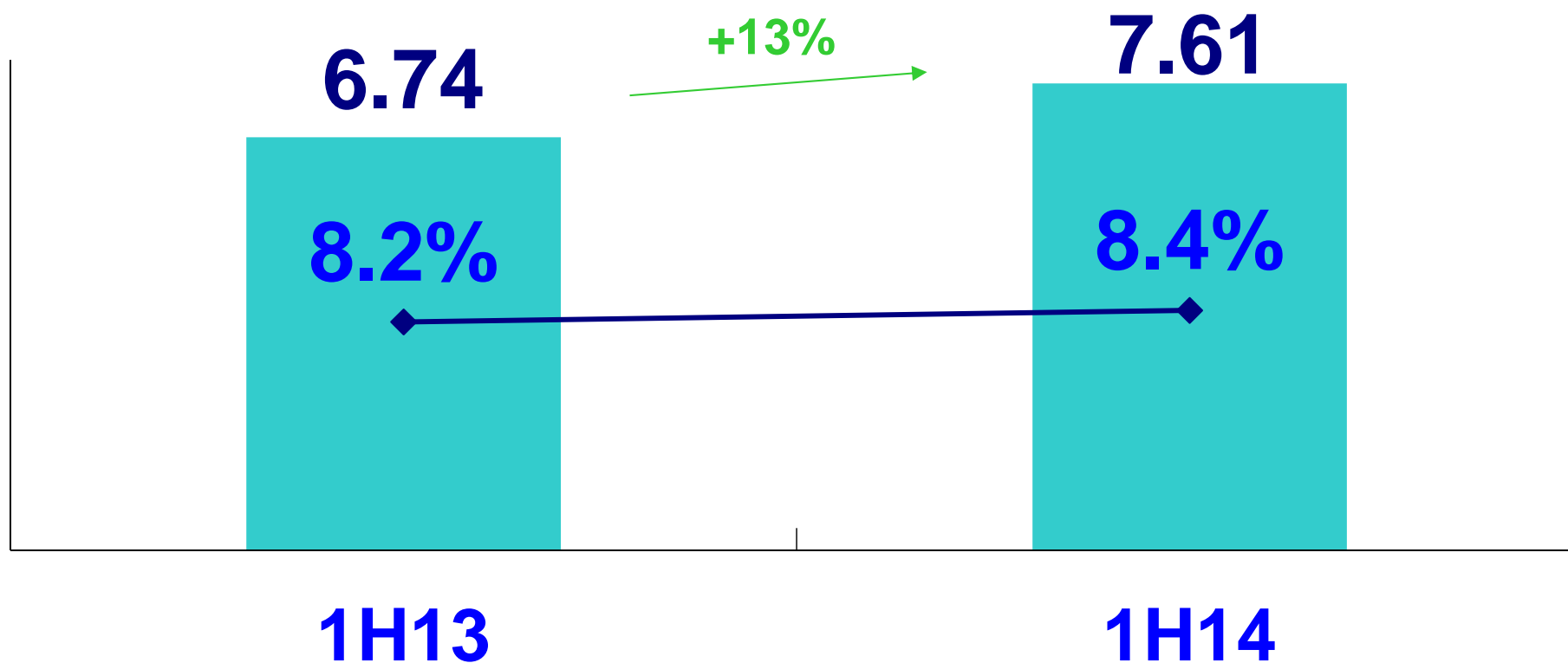
單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales





# 銷管費用 SG&A Expense

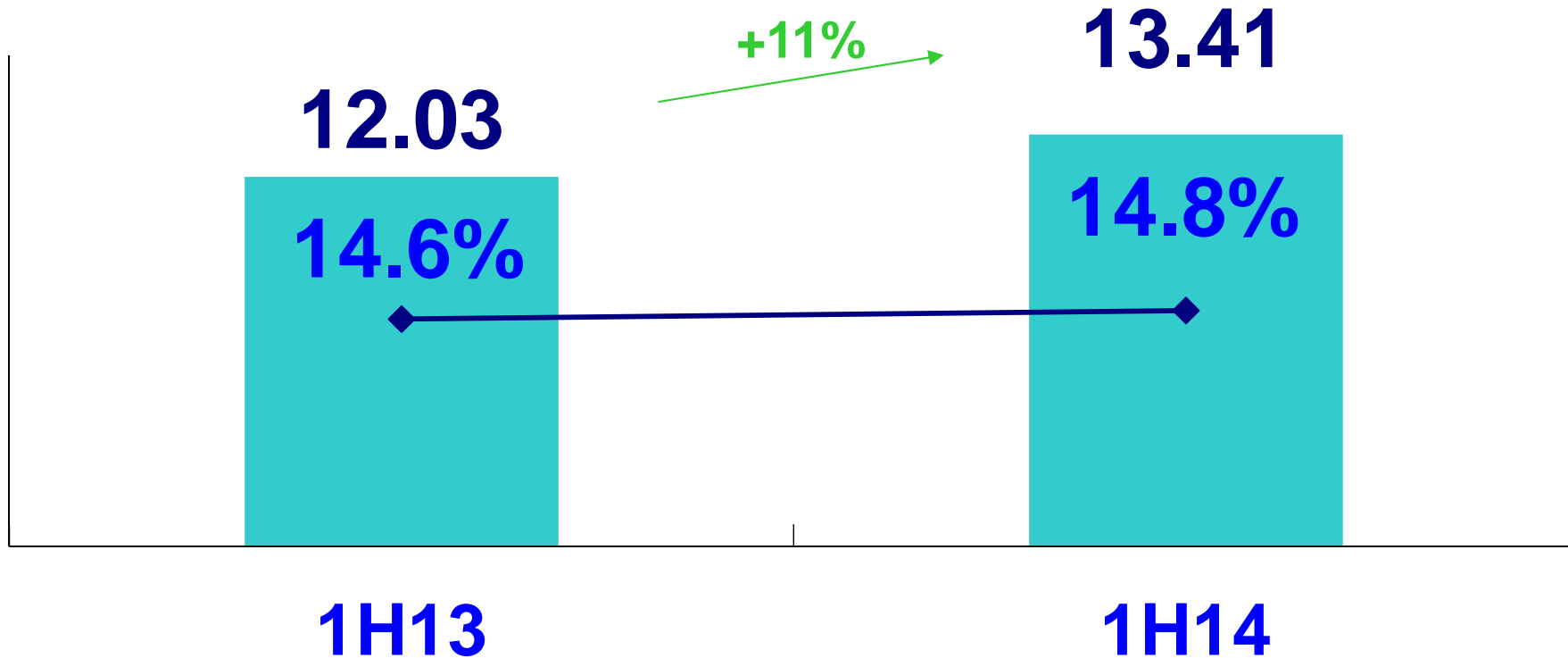
單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales



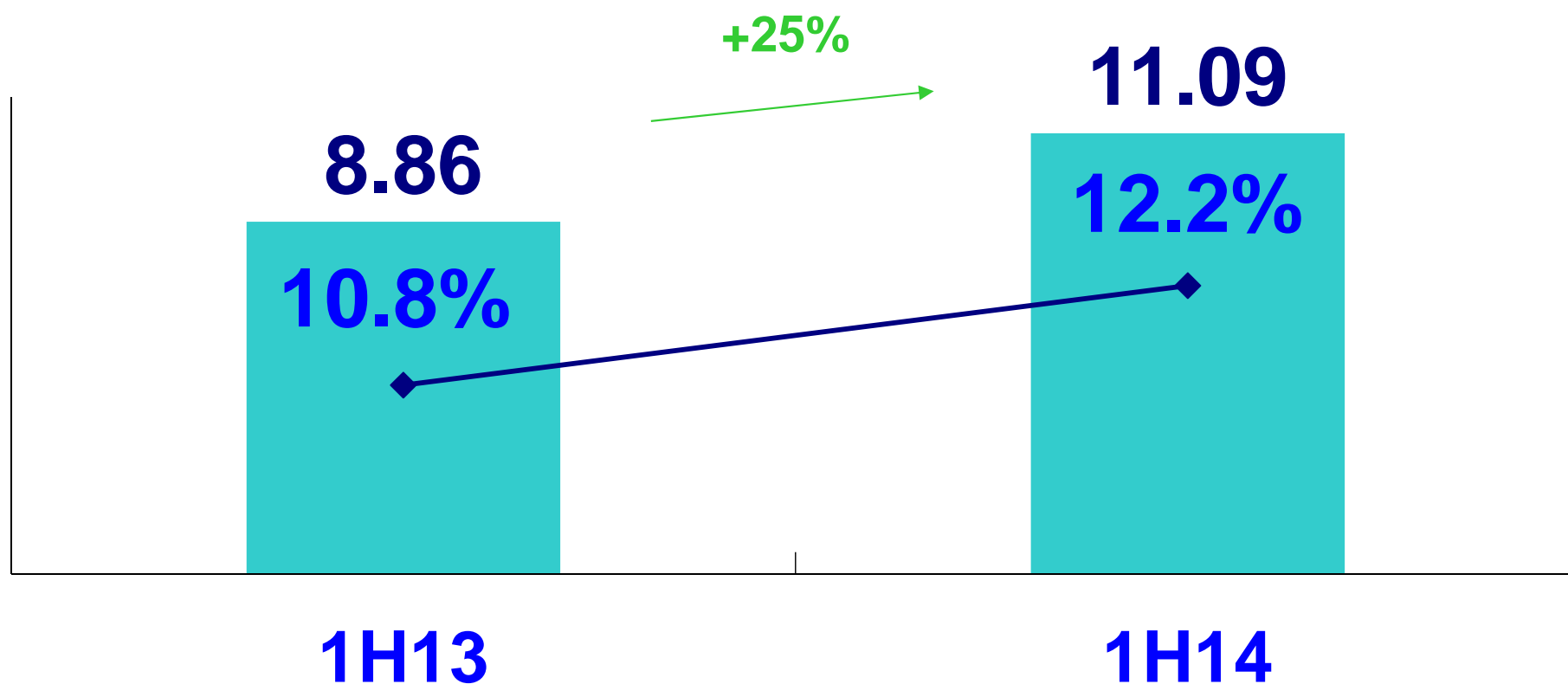


# 總營業費用 Operating Expense

單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales



單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales



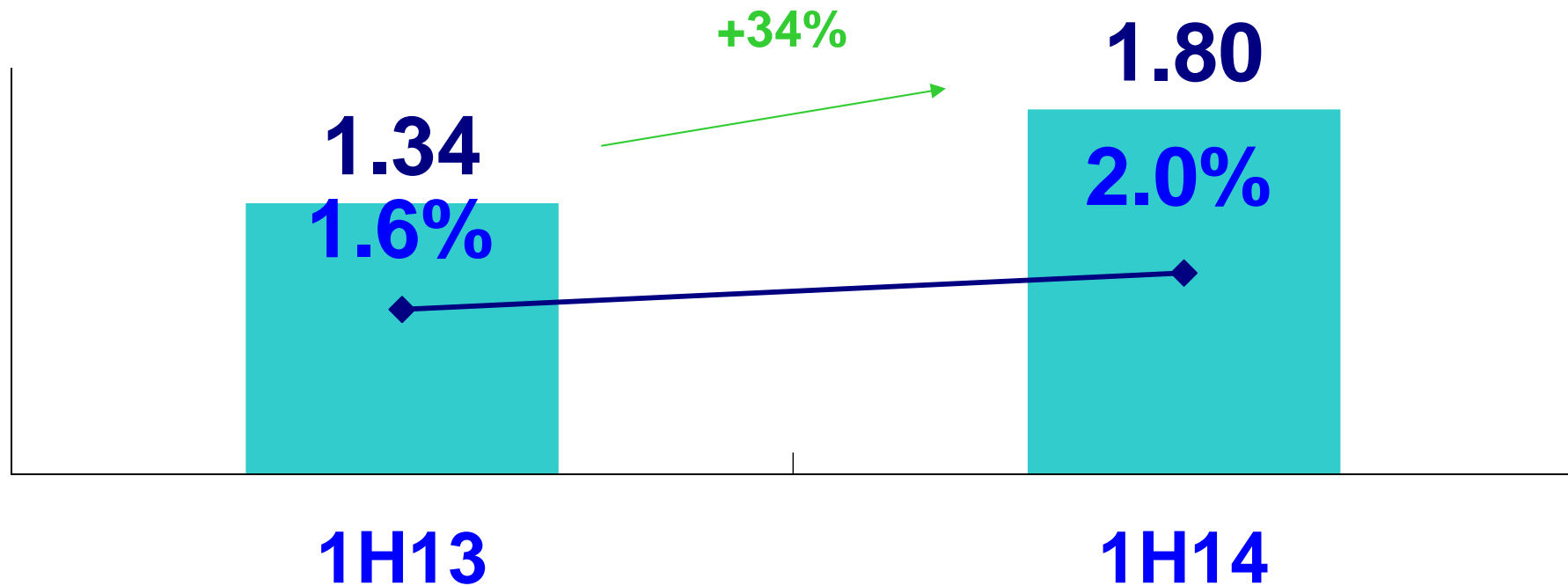


## 主要部門營業淨利 Operating Profit by Sector

單位：新台幣百萬元  
Unit: NT\$ million

	1H13	1H14
電源及零組件 (Power Electronics)	6,081	8,691
能源管理 (Energy Management)	2,880	2,893
智能綠生活 (Smart Green Life)	1,509	1,743

單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales





## 業外損益細項

# Non-Operating Income Breakdown

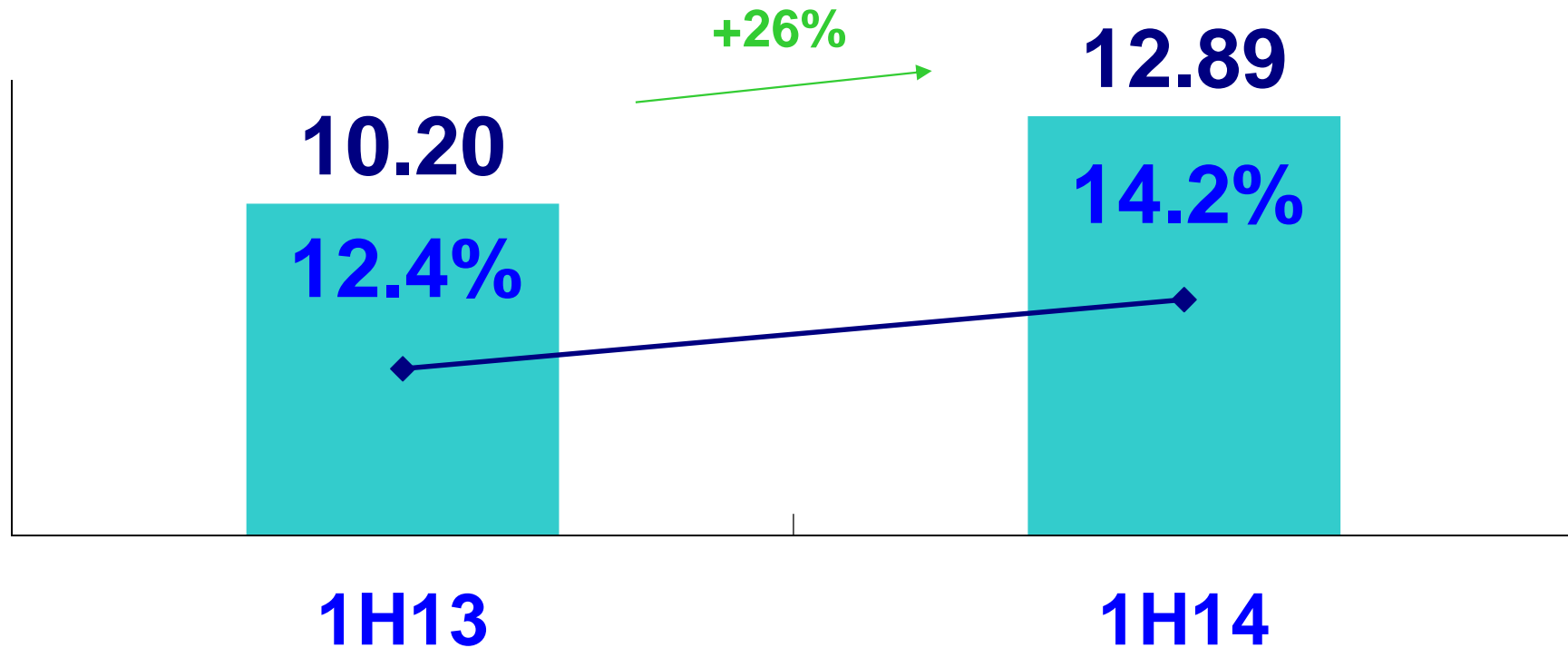
單位：新台幣百萬元  
Unit: NT\$ million

	1H13	1H14
處分投資(Investment disposal)	(143)	120
投資損益(Investment income)	426	480
利息收益(Interest income)	229	444
其他業外損益(Others)	824	754
合計(Total)	1,336	1,798



單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales





## 所得稅與少數股權 Tax & Minority Interest

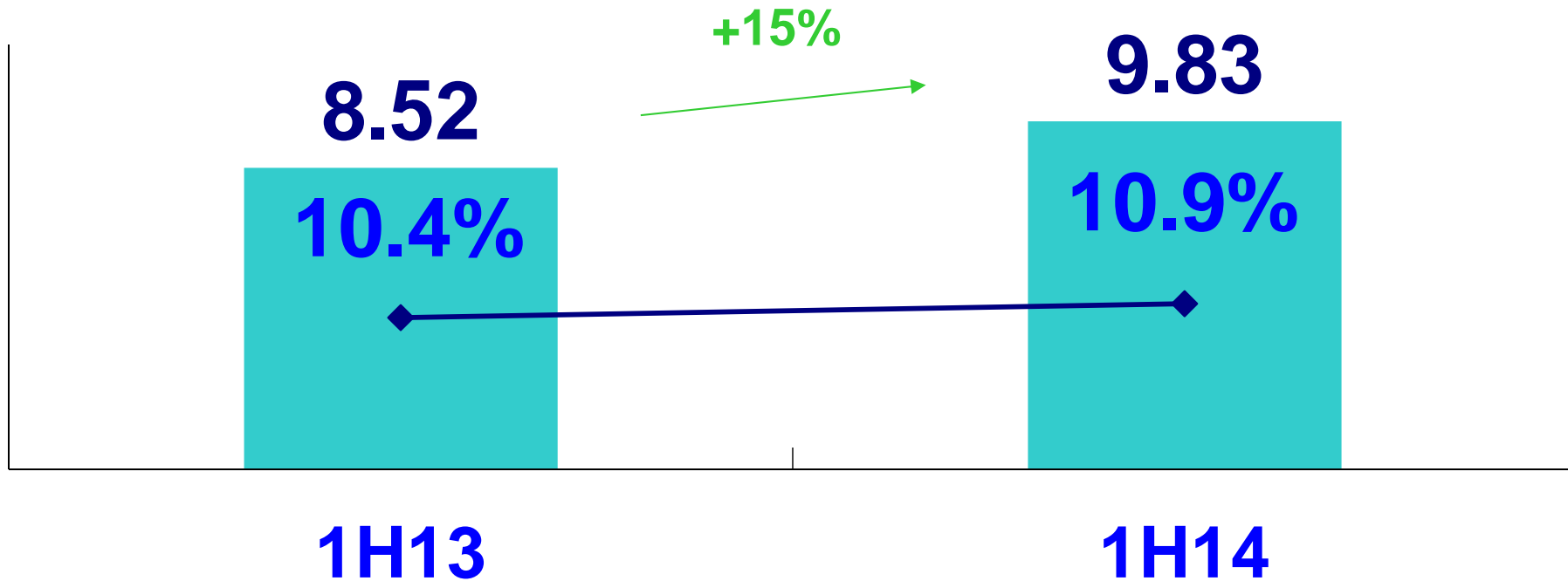
單位：新台幣百萬元  
Unit: NT\$ million

	1H13	1H14
稅前淨利(Net income before tax)	10,197	12,886
所得稅(Tax)	(1,410)	(2,205)
停業部門損益(Gain or loss from discontinued business)	120	-
少數股權淨利(Minority interest)	(389)	(848)
稅後淨利(Net income after tax)	8,517	9,833

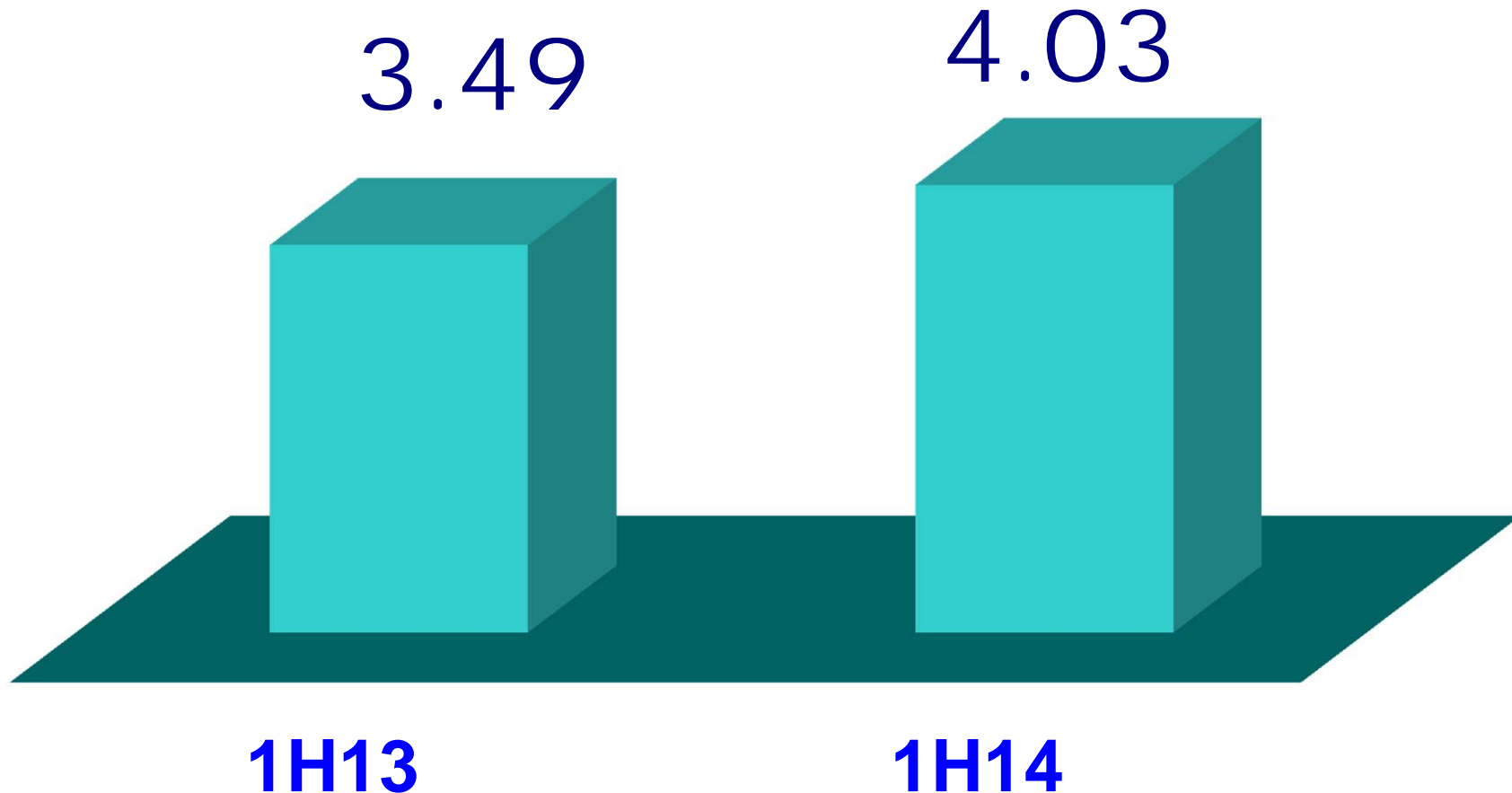


# 稅後淨利 Net Income After Tax

單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales



每股淨利(新台幣元)  
EPS (unit: NT\$)



\*每股盈餘之設算基於加權平均股數**24.38**億股

\*EPS based on weighted average shares outstanding of **2,438** million shares.

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